

Community Planned Giving Program Information Request Form

If you are interested in receiving additional information on planned giving, please fill out and send us the following form:

Name:

Address:

City:

Province:

Postal Code:

Telephone:

E-mail:

Date of Birth:

(day/month/year) (optional):

Do you have a will? Yes No

Have you updated your will in the last 3 years? Yes No

Have you included any of the English-speaking charitable community organizations in the Quebec City area in your estate plans? Yes No

If so, please specify organization name (optional):

I am interested in learning more about the Community Planned Giving Program (please check all that apply):

- | | | |
|--|---|---|
| <input type="checkbox"/> Estate Bequest | <input type="checkbox"/> Gifts of Stocks/Securities | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Gifts of Property | <input type="checkbox"/> Gifts of Life Insurance | <input type="checkbox"/> Charitable Gift Annuity |
| | <input type="checkbox"/> Gifts of Retirement Funds | |

I would like to discuss other planned giving options (please specify):

If you prefer to not receive updates from us in the future, please check this box.

I would like more information about the Partner organizations (please check all that apply):

- Citadel Foundation
 - Saint Brigid's Home Foundation
 - The Jeffery Hale Foundation
 - The Congregation of the Catholics of Quebec Speaking the English Language
 - The Church Society of the Diocese of Quebec
 - Fraser Recovery Program
 - Literary and Historical Society of Quebec
 - Megantic Community Foundation
 - Jeffery Hale Friends Foundation
 - St-Lawrence Alumni Foundation
 - Valcartier Family Centre
 - V.E.Q. Foundation
 - Jeffery Hale Community Partners
- I would like the Planned Giving Officer to contact me to discuss Planned Giving.

Send form to:

Planned Giving Office
Jeffery Hale Community Partners
1270, chemin Ste-Foy, suite 2000
Quebec City, Quebec G1S 2M4
Tel: 418-684-5333, ext. 1517
Fax: 418-684-2290
E-mail: qcplannedgiving@jhparkers.net